

SUPREME COURT  
OF BRITISH COLUMBIA  
VANCOUVER REGISTRY

MAY 29 2014

ENTERED



IN THE SUPREME COURT OF BRITISH COLUMBIA  
IN BANKRUPTCY AND INSOLVENCY

No. S134749  
Vancouver Registry

**IN THE MATTER OF THE RECEIVERSHIP OF  
GREAT BASIN GOLD LTD.**

BETWEEN:

CREDIT SUISSE AG

PETITIONER

AND:

GREAT BASIN GOLD LTD.

RESPONDENT

**ORDER MADE AFTER APPLICATION**

BEFORE THE HONOURABLE ) WEDNESDAY, THE 28<sup>TH</sup> DAY  
)  
MADAM JUSTICE FITZPATRICK ) OF MAY, 2014

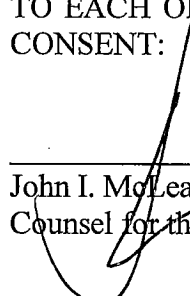
THE APPLICATION of the Receiver, FTI Consulting Canada Inc., coming on for hearing before me this day at Vancouver, British Columbia; AND ON HEARING John I. McLean, Q.C., counsel for the Receiver, and those other counsel listed on Schedule "A" hereto; AND UPON READING the material filed herein, including the Order of Madam Justice Fitzpatrick made herein on June 28, 2013 (the "Receivership Order");

THIS COURT ORDERS THAT:

1. the date for service of the Notice of Application and supporting materials in respect of this Order is abridged to the date of actual service;

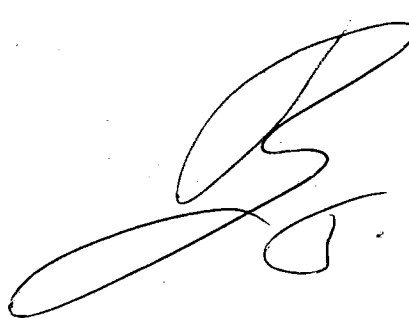
2. paragraph 29 of the Receivership Order is further amended by increasing the principal amount of the Receiver's authorized borrowing from \$9 million to US\$13 million;
3. the Receiver is authorized to on-lend up to US\$13 million to Southgold Exploration (Pty) Ltd. on such terms as the Receiver deems appropriate, and to execute any and all documents, agreements or certificates necessary and incidental to such advance;
4. endorsement of this Order by counsel appearing on this application, other than counsel for the Applicant, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

  
\_\_\_\_\_  
John I. McLean, Q.C.  
Counsel for the Receiver

BY THE COURT

  
\_\_\_\_\_  
REGISTRAR



**SCHEDULE A**

**LIST OF COUNSEL**

<b>Counsel</b>	<b>Representing:</b>
PETER RUBIN	CREDIT SUISSE, AG.

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RESPONDENT

**RUSH**

**ORDER**  
(further increase in borrowings)

GOWLING LAFLEUR HENDERSON LLP  
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File No. T991337

JIM/msh

**RUSH**